

RECORDATION NO. 18103-8 FILED

JAN 7 '98 2-35 PM

ALVORD AND ALVORD
ATTORNEYS AT LAW
918 SIXTEENTH STREET, N.W.
SUITE 200
WASHINGTON, D.C.

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

20006-2973

(202) 393-2266
FAX (202) 393-2156

OF COUNSEL
URBAN A. LESTER

January 7, 1998

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a), are four (4) copies of a Memorandum of Lease Supplement, dated as of December 30, 1997, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to Lease of Railroad Equipment previously filed with the Commission under Recordation Number 18103.

The names and addresses of the parties to the enclosed document are:

Lessor: Electric Fuels Corporation
Barnett Tower
One Progress Plaza
St. Petersburg, Florida 33701

Lessee: CSX Transportation, Inc.
500 Water Street
Jacksonville, Florida 32202

A description of the railroad equipment covered by the enclosed document is:

three (3) locomotives bearing reporting marks and road numbers CSXT 226 through CSXT 228, inclusive.

Mr. Vernon A. Williams
January 7, 1998
Page 2

Also enclosed is a check in the amount of \$24.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Alvord', with a stylized flourish at the end.

Robert W. Alvord

RWA/bg
Enclosures

SURFACE TRANSPORTATION BOARD
WASHINGTON, D. C. 20423-0001

OFFICE OF THE SECRETARY

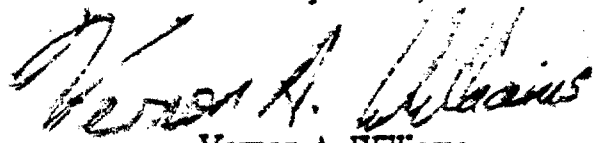
Robert W. Alvord
Alvord and Alvord
918 Sixteenth Street, NW., Ste. 200
Washington, DC., 20006-2973

DATE: 1/7/98

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of 49 U.S.C. 11301
and 49 CFR 1177.3 (c), on 1/7/98 at 2:35 PM, and
assigned recordation number(s). 18103-J.

Sincerely Yours,


Vernon A. Williams
Secretary

Enclosure(s)

\$ 48.00 The amount indicated at the left has been received in payment of a fee in
connection with a document filed on the date shown. This receipt is issued for the amount paid.
In the event of an error or any questions concerning this fee, you will receive a notification after
the Surface Transportation Board has an opportunity to examine your document.

Signature 

MEMORANDUM OF LEASE SUPPLEMENT JAN 7 '98 2-35 PM

THIS MEMORANDUM OF LEASE SUPPLEMENT is intended to evidence a Lease Supplement, dated as of December 30, 1997, to the Lease of Railroad Equipment, dated as of December 22, 1992 (the "Lease"), between Electric Fuels Corporation, a Florida corporation ("Lessor"), and CSX Transportation, Inc., a Virginia corporation ("Lessee"), for the purpose of satisfying the requirements of recordation with the Surface Transportation Board under 49 U.S.C. § 11303. Lessee has leased from Lessor the Units described below at the rentals and upon the terms and conditions provided in the Lease.

Equipment Numbers

Equipment Description

226-228, inclusive

Model CW44AC
4,400 H.P., Six Axle,
Six Motor Diesel
Electric Locomotives

IN WITNESS WHEREOF, Lessor and Lessee, each pursuant to due authority, have executed this Memorandum of Lease Supplement as of the 30th day of December, 1997.

ELECTRIC FUELS CORPORATION

By: Samuel M. Hopkins, II



Title: Trainer

CSX TRANSPORTATION, INC.

By: Maurice Lazenby
Maurice Lazenby, III
Treasurer

JHR

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URBAN A. LESTER

January 7, 1998

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Secretary
Surface Transportation Board
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RECEIVED
SURFACE TRANSPORTATION
BOARD
JAN 7 2 32 PM '98

Counterparts

Mr. Vernon A. Williams
January 7, 1998
Page 2

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Robert W. Alvord

RWA/bg
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ELECTRIC FUELS CORPORATION

By: Samuel M. Hopkins, IITitle: Treasurer

CSX TRANSPORTATION, INC.

By: Maurice Lazenby, III

YHR
Maurice Lazenby, III
Treasurer

State of Florida)
)
County of Pinellas)

On this 17th day of December, 1997, before me personally appeared Samuel M. Hopkins II, to me personally known who, being by me sworn, says that he/she is Treasurer of Electric Fuels Corporation, that the foregoing instrument was executed on behalf of said corporation by authority of its Board of Directors, and he/she acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

[NOTARY SEAL]

Ralph S. Mucci
Notary Public

My commission expires:



Ralph S. Mucci
MY COMMISSION # CC680254 EXPIRES
October 26, 2001
BONDED THRU TROY FAIR INSURANCE, INC.

State of Florida)
)
County of Duval)

On this 10th day of December, 1997, before me personally appeared Maurice Lazenby, III, to me personally known who, being by me sworn, says that he is Treasurer of CSX Transportation, Inc., that the foregoing instrument was executed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

[NOTARY SEAL]

Joyce Ann Dolan
Notary Public

My commission expires:

January 9, 1999



JOYCE ANN DOLAN
Comm. No. CC 421705
My Comm. Exp. Jan. 9, 1999
Bonded thru Pichard Ins. Agcy.